



京鼎精密科技

先進設備科技 整合領航者

Foxsemicon

2020 Second Quarter
Investor Presentation

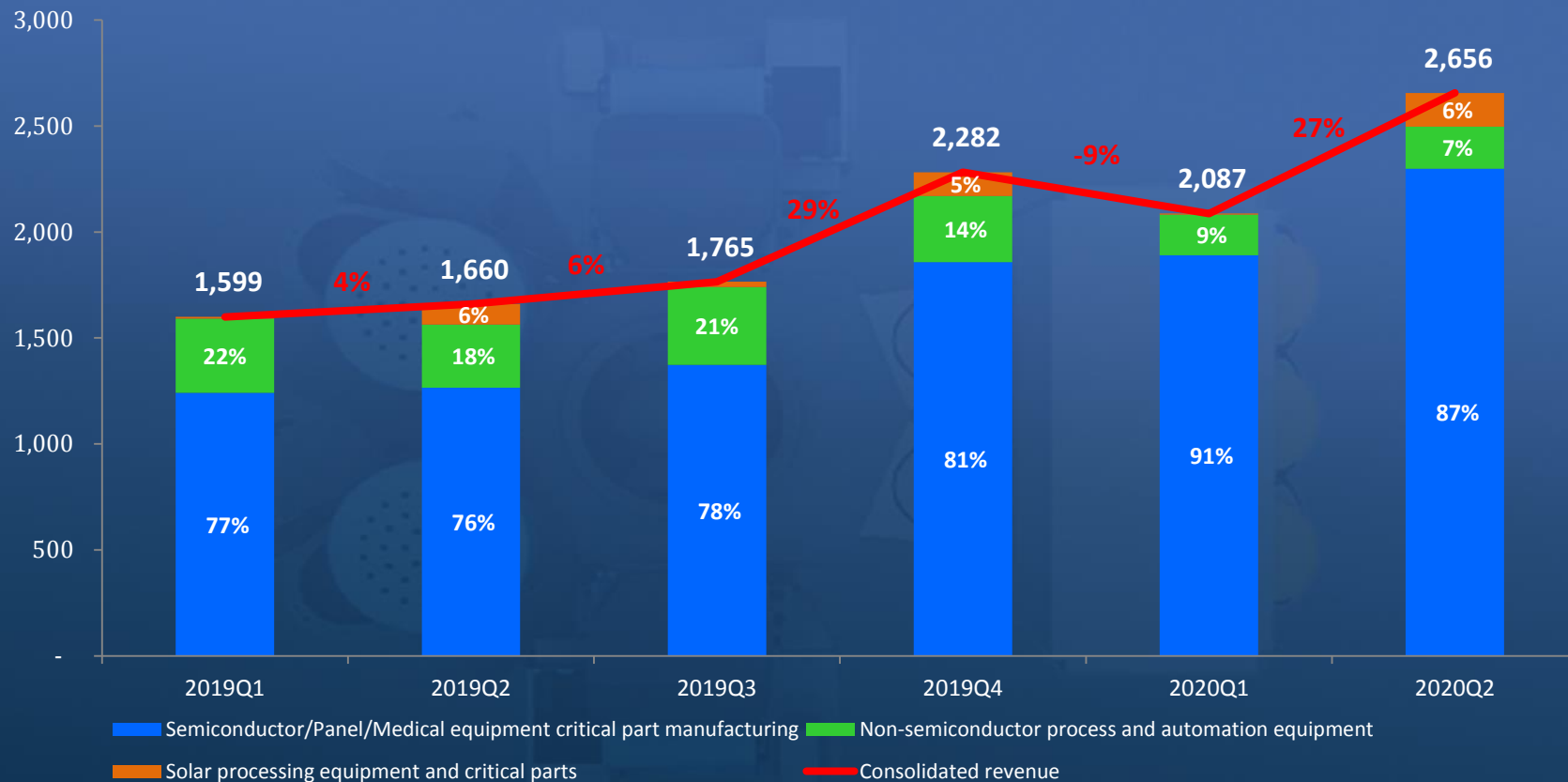
2020/09/02

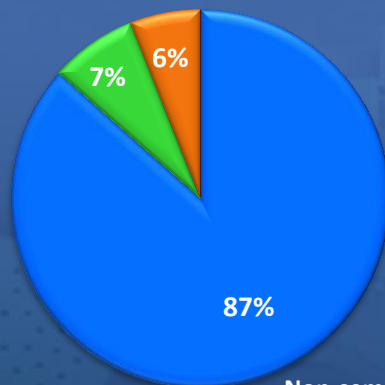
- Foxsemicon's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

- 2Q20 Financial Results
- 3Q20 Business Outlook
- Q&A

(NTD in millions)

| | 2Q20 | | 1Q20 | | QoQ% | 2Q19 | | YoY% | 2020 1H | | 2019 1H | | YoY% |
|--|-------|------|-------|-------|-------|-------|-------|--------|---------|------|---------|-------|--------|
| Revenues | 2,656 | 100% | 2,087 | 100% | 27.3% | 1,660 | 100% | 60.0% | 4,743 | 100% | 3,260 | 100% | 45.5% |
| Gross Profit | 765 | 29% | 488 | 23% | 56.8% | 369 | 22% | 107.3% | 1,254 | 26% | 688 | 21% | 82.3% |
| Operating expense | (222) | (8%) | (213) | (10%) | | (197) | (12%) | | (436) | (9%) | (423) | (13%) | |
| Operating Income | 543 | 21% | 275 | 13% | 97.5% | 172 | 10% | 215.7% | 818 | 17% | 265 | 8% | 208.7% |
| Non-Operating Items | (81) | (3%) | 12 | 1% | | (5) | 0% | | (69) | (1%) | 3 | 0% | |
| Income Before Tax | 462 | 18% | 287 | 14% | 61.0% | 167 | 10% | 176.6% | 749 | 16% | 268 | 8% | 179.5% |
| Net Income | 386 | 15% | 236 | 12% | 63.6% | 115 | 7% | 235.7% | 623 | 13% | 201 | 6% | 210.0% |
| Attributable to: | | | | | | | | | | | | | |
| Equity holders of the parent company | 387 | | 236 | | 64.0% | 115 | | 236.5% | 624 | | 202 | | 209% |
| Basic EPS(NTS) | 4.68 | | 2.86 | | | 1.40 | | | 7.54 | | 2.44 | | |
| Weighted-average outstanding shares(M) | 82.71 | | 82.69 | | | 82.69 | | | 82.70 | | 82.69 | | |



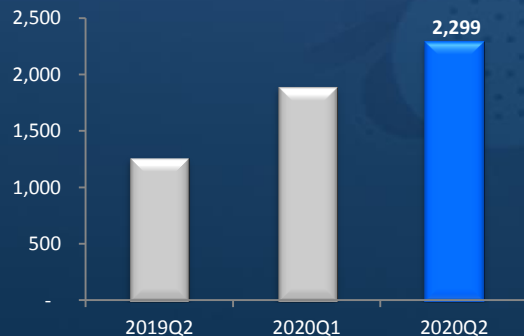


- Semiconductor/Panel/Medical equipment critical part manufacturing
- Non-semiconductor process and automation equipment
- Solar processing equipment and critical parts

Semiconductor/Panel/Medical equipment critical part manufacturing

+22% QoQ
+82% YoY

Unit:NT\$M

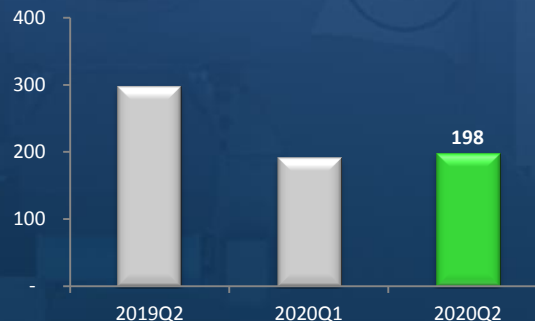


2020/9/2

Non-semiconductor process and automation equipment

+3% QoQ
-34% YoY

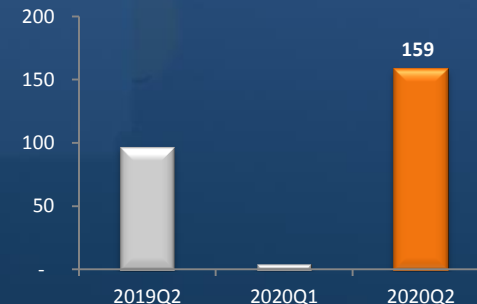
Unit:NT\$M



Solar processing equipment and critical parts

+3044% QoQ
+64% YoY

Unit:NT\$M

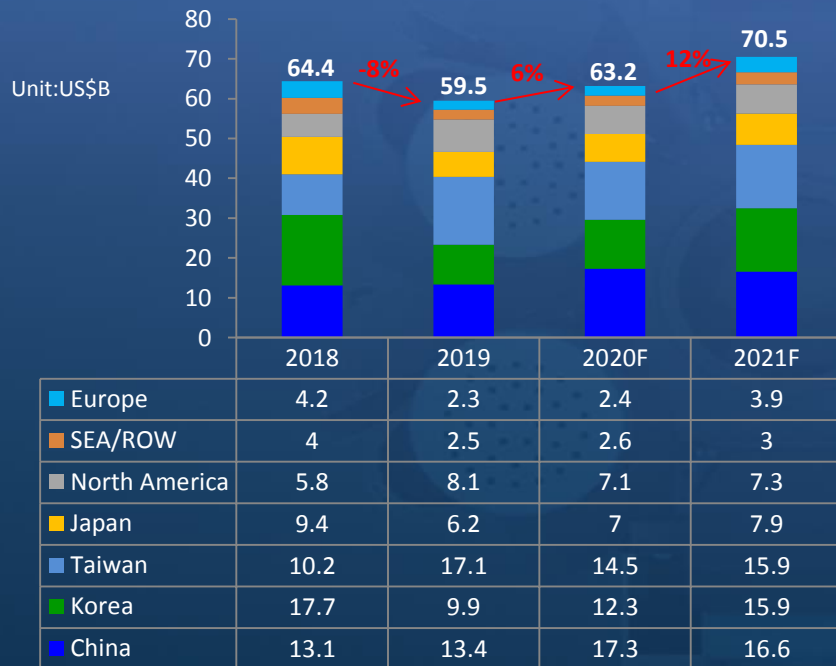


| (NTD in millions) | 2Q20 | | 1Q20 | | 2Q19 | |
|-----------------------------------|--------------|-------------|--------------|-------------|--------------|-------------|
| Cash, Cash Equivalent | 3,450 | 39% | 3,239 | 38% | 3,207 | 39% |
| Net Account Receivable | 1,122 | 13% | 1,125 | 13% | 867 | 11% |
| Inventory | 1,910 | 22% | 1,659 | 20% | 1,526 | 19% |
| Long-term Investments | 484 | 5% | 487 | 6% | 603 | 7% |
| Net PP&E | 1,519 | 17% | 1,564 | 18% | 1,623 | 20% |
| Total Assets | 8,854 | 100% | 8,503 | 100% | 8,243 | 100% |
| Accounts Pabable | 1,517 | 17% | 1,545 | 18% | 1,090 | 13% |
| Bonds Pabable | 991 | 11% | 987 | 12% | 976 | 12% |
| Current Liabilites | 4,126 | 46% | 4,168 | 49% | 3,162 | 38% |
| Total Liabilities | 4,292 | 48% | 4,341 | 51% | 4,329 | 53% |
| Total Shareholders' Equity | 4,562 | 52% | 4,162 | 49% | 3,914 | 47% |
| Key Indices | | | | | | |
| AR Turnover Days | 41 | | 49 | | 57 | |
| Days Sales of Inventory | 98 | | 99 | | 112 | |
| AP Turnover days | 73 | | 74 | | 82 | |
| Cash Cycle | 67 | | 74 | | 88 | |
| Current Ratio(X) | 1.60 | | 1.49 | | 1.82 | |

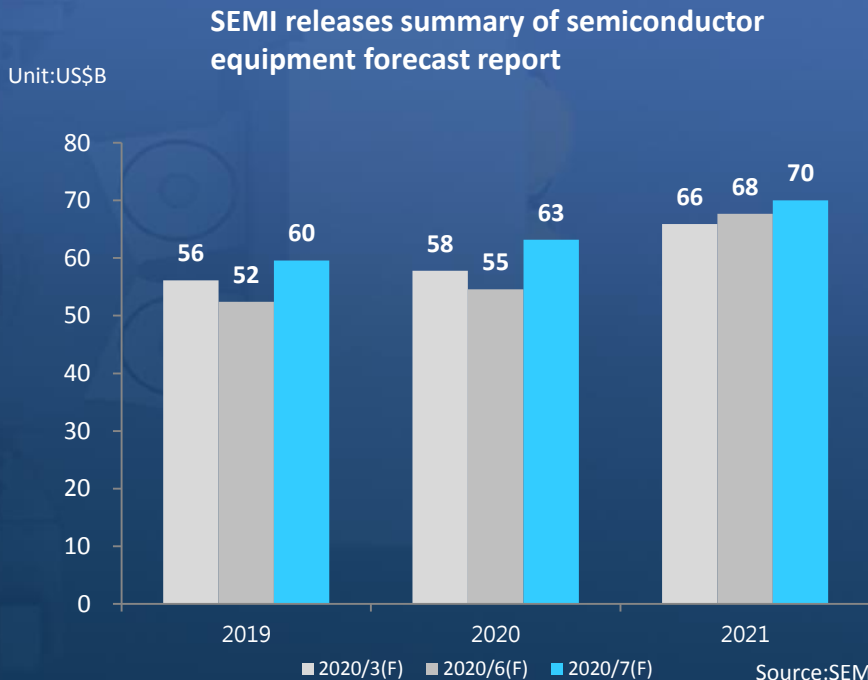
| (NTD in millions) | 2020 1H | 2019 1H |
|--------------------------------|--------------|--------------|
| Beginning Balance | 2,978 | 3,266 |
| Cash from operating activities | 595 | 500 |
| Capital expenditures | (56) | (101) |
| Long-term Investments | - | (574) |
| Short-term loans | (34) | 33 |
| Investments and others | (35) | (281) |
| Ending Balance | 3,448 | 2,843 |
| Free Cash Flow* | 539 | 399 |

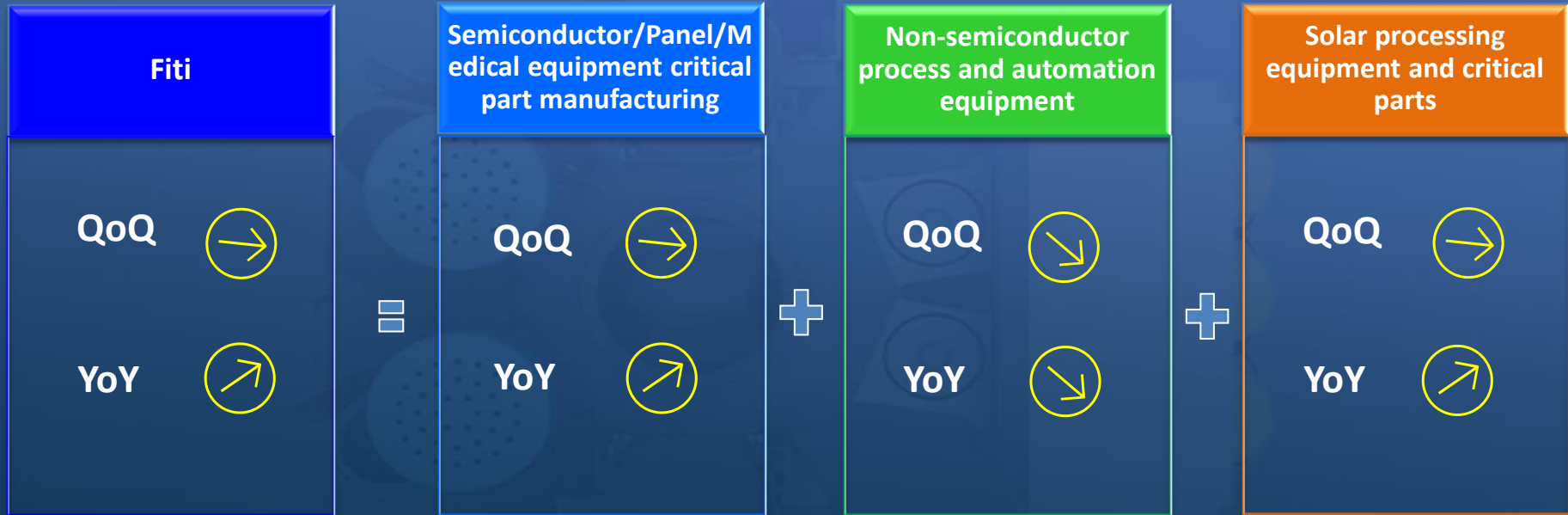
*Free Cash Flow=Cash from operating activities-Capital expenditures

SEMI continues to increase spending on semiconductor equipment and is expected to hit a record high of US\$70 billion in 2021



Source:SEMI,July 2020





- Cash dividends of NT\$330,750 thousand (approx. NT\$4 per common share) distributed on August 14, 2020
- FITI Chunan No. 2 Factory Plant is expected to start construction in October.



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Thanks for
your attention

先進設備科技 整合領航者 (3413.TT)